STABLER
WEALTH MANAGEMENT

Associate Wealth Advisor

Stabler Wealth Management is an independent wealth management firm managing $300 million in client accounts. We are hiring an associate advisor to serve as a key member of our dynamic and growing team. The associate advisor will support our lead advisors throughout the financial planning process, as well as other key areas of the business.

Role and responsibilities:

- Assist in the construction and monitoring of financial plans for new and existing clients.
- Work directly with clients, providing plan updates/information and response to general inquiries.
- Take a lead role in advancing our use of innovative technology to improve the efficiency of our business and enhance the client experience.
- Support our growth initiative through working on client communications and events.

Who we are looking for:

- Positive attitude and great work ethic
- Personable with a drive to help people and work directly with clients
- Desire to be part of a growing small business and be able to wear multiple hats
- Proficient user/adopter of new technology
- +2 years of professional experience, preferably in the fields of finance or business
- A degree from an accredited 4-year university (required)
- Interest in the Certified Financial Planner® (CFP®) designation as well as Series 7 & 66 licensing. (Stabler Wealth Management will support the related expenses)

Benefits:

Career development opportunities, team atmosphere, occasional work from home days, 401K contribution program, vacation and sick days, health insurance coverage, central office located in downtown Bellevue, parking, competitive pay.

Career development:

The associate advisor role offers a tremendous opportunity to develop and achieve career growth within the firm. The individual will work directly with firm partners, providing a path to become a lead advisor. Our objective is for our new employees to become immediate contributors and develop into leadership roles.